

# Accountability Plan Performance Framework

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# Overview

In addition to meeting state and federal accountability requirements in Indiana, charter schools must also meet the conditions outlined in their charter agreement. The Accountability Plan Performance Framework (APPF) is a core component of that agreement. It defines the specific performance indicators that represent school success and are used to inform charter renewal decisions. The APPF is organized into four key areas:

- Academic Performance;
- Financial Performance;
- Organizational Performance; and
- School Climate

Education One evaluates these areas using both qualitative and quantitative data sources, including:

- Reviewing submitted reports and documentation;
- Conducting regular site visits and support checks;
- Attending board meetings; and
- Analyzing stakeholder satisfaction surveys.

Evidence is collected throughout the year and presented to the school's Board of Directors and leadership team during scheduled meetings. This continuous monitoring allows Education One to identify trends in performance over time, proactively address areas of concern, and highlight and celebrate successes more frequently. While this process requires a significant investment of time, Education One believes that high accountability, paired with strong collaboration and support, leads to better outcomes for students and families and provides a clear foundation for renewal or revocation decisions.

Schools authorized by Education One are encouraged to use the APPF regularly to guide planning and monitor progress. It is a valuable self-assessment tool that should drive both short-term action steps and long-term strategic goals. Each performance measure includes a rationale explaining its relevance, details on what data is collected and how, and a timeline for when results are reported. A rubric is also included to evaluate school performance, using the following rating levels:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school is going above and beyond the standard expectations.	The school is evidencing outcomes consistent with quality education.	The school is mostly evidencing outcomes consistent with quality education and has a plan to address deficiencies.	The school is not evidencing outcomes consistent with quality education or does not have a plan to address deficiencies.

For schools in their first charter term with Education One, a performance progression table outlines expected benchmarks by the end of each year, particularly in academic and climate indicators. This allows Education One and school leadership to monitor progress toward meeting the APPF standards by the end of Year 3. Organizational and policy-related measures are expected to Meet Standard every year and therefore do not follow a progression model.

Progress Towards Meets Standard by End of 5th Year in Charter Term with Education One					
Year 1	Year 2	Year 3			
Not applicable. Baseline data is collected. Progress percentages are changed based on Year 1 data for Years 2-3.					

# **Indicator 1: Academic Performance**

Fundamental Question: Is the school academically successful?

The Academic Performance indicator captures the impact the school has on its primary stakeholders, students. It includes metrics used to gauge the academic success of the school in serving its target populations and closing achievement gaps. The Academic Performance indicator is broken down into two areas:

- Indicator 1.1: State and Federal Academic Performance
- Indicator 1.2: Local Academic Performance

# **1.1: State and Federal Academic Performance**

The State and Federal Academic Performance sub-indicator measures the results of state summative assessments and how they meet state and federal goals and/or requirements. Data utilized for the ratings of the following measures is from the previous academic school year and collected at the time when it was publicly released by the Indiana Department of Education. The measures for the State and Federal Academic Performance sub-indicator are as follows:

- Federal Accountability Rating
- Proficiency on State Summative Assessment: Grades 3-12
- <u>College Readiness on State Summative Assessment: Grades 9-12</u>
- Growth on State Summative Assessment: Grades 3-8
- <u>Comparison to Local Schools</u>
- <u>3rd Grade Literacy</u>
- <u>6th Grade Math</u>
- Graduation Pathways Completion
- <u>Diploma Strength</u>
- <u>Average Student Attendance</u>
- Addressing Chronic Absenteeism
- English Learners
- Special Education

# **Federal Accountability Rating**

The Every Student Succeeds Act (ESSA) was signed into law in December 2015. ESSA required states to submit consolidated plans regarding state academic standards, assessments, state accountability systems, and school support and improvement activities. Indiana's Consolidated State Plan was approved in January 2019. Under this plan, each school receives a federal accountability rating that looks at various data points that measure Indiana-specific goals. More information on the plan can be found <u>here</u>. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school receives a rating of Exceeds Expectations for the most recent school year.	The school receives a rating of Meets Expectations for the most recent school year.	The school receives a rating of Approaches Expectations for the most recent school year.	The school receives a rating of Does Not Meet Expectations for the most recent school year. <b>OR</b> The school receives a rating of Approaches Expectations for two or more consecutive years.

#### **Proficiency on State Summative Assessment: 3-8**

Traditional accountability systems often compare a school's overall proficiency rates to statewide averages. However, this approach does not take into account that charter schools often serve significantly different student populations than the state as a whole. To ensure an accurate evaluation of the implementation of the educational model, a Weighted Comparative Index (WCI) is used. This method allows Education One to understand how a school is performing in comparison to the state, while accounting for the unique makeup of the students served. Rather than holding schools to the same unadjusted target, this index adjusts expectations based on the types of students the school serves. It helps identify when a school is outperforming or underperforming relative to what would be expected given its population.

The WCI compares the proficiency rates of the following student subgroups at the school, with 10 or more students, to the statewide proficiency rate for that same subgroup:

- English Learner;
- Race;
- Socioeconomic Status; and
- Special Education.

Students included in the percentage used for comparison are legacy students. A legacy student is defined as having attended the school for a minimum of three years. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school is performing significantly better than the state when controlling for subgroup demographics with a WCI of 1.05 or above.	The school is at or near parity with the state-adjusted expectation with a WCI of 0.95-1.049.	The school is slightly below expectations and has some performance concerns with a WCI of 0.85-0.949.	The school is underperforming compared to state norms for similar students with a WCI less than 0.85.

#### **College Readiness on State Summative Assessment: 9-12**

Nationally normed assessments aligned to college and career readiness standards serve as a key indicator of academic preparation at the high school level. As a part of this framework, Education One holds high schools accountable for overall performance on the state's chosen assessment (Proficiency on State Summative Assessment), as well as for the outcomes of students who are pursuing a college pathway.

Measuring results across the full student body provides a consistent benchmark for evaluating schoolwide instructional effectiveness and academic rigor. Disaggregating results for students identified as college-bound ensures that those pursuing postsecondary education are graduating with the skills necessary to succeed in college-level coursework without the need for remediation. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The percentage of	The percentage of	The percentage of	The percentage of
college-bound students	college-bound students	college-bound students	college-bound students
meeting or exceeding	meeting or exceeding	meeting or exceeding	meeting or exceeding
assessment benchmarks is	assessment benchmarks is	assessment benchmarks is	assessment benchmarks is less
75.0% or greater.	between 60.0-74.9%.	between 45.0-59.9%.	than 45.0%.

#### Growth on State Summative Assessment: Grades 3-8

**Median Growth:** Education One measures the success of the school's implementation of its educational model by analyzing the amount of academic progress students make in a given year compared to other students with similar histories of academic proficiency. The school receives annual ratings for growth in English/Language Arts and Math utilizing data from the state summative assessment. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school's Median Growth Percentile is greater than 65.	The school's Median Growth Percentile is between 45 and 65.	The schools' Median Growth Percentile is between 30 and 45.	The school's Median Growth Percentile is less than 30.

**Passing Status Growth:** Education One measures the success of the school's implementation of its educational model by analyzing the percentage of students whose growth supports the maintenance or obtaining of proficiency. The school receives separate annual ratings for students based on previous proficiency status of 'Pass/Pass +' or 'Did Not Pass' for English/Language Arts and Math. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
More than 50.0% of students with a previous status of <b>Pass o</b> <b>Pass+</b> have an SGP of at least 45.	40.0-50.0% of students with a previous status of <b>Pass or Pass+</b> have an SGP of at least 45.	25.0-39.9% of students with a previous status of <b>Pass or Pass+</b> have an SGP of at least 45.	Less than 25.0% of students with a previous status of <b>Pass or</b> <b>Pass</b> + have an SGP of at least 45.

	Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
wi	ore than 50.0% of students ith a previous status of <b>Did</b> <b>lot Pass</b> have an SGP of at least 55.	40.0-50.0% of students with a previous status of <b>Did Not Pass</b> have an SGP of at least 55.	25.0-39.9% of students with a previous status of <b>Did Not Pass</b> have an SGP of at least 55.	Less than 25.0% of students with a previous status of <b>Did</b> <b>Not Pass</b> have an SGP of at least 55.

#### **Comparison to Local Schools**

Education One compares its public charter schools to surrounding traditional and/or charter public schools that serve students with similar demographics and are within 10 miles of the school's location to ensure a quality choice is being provided to the community. The Weighted Performance Index (WPI) approach is useful when comparing a school to nearby schools as it reflects how well a school is doing compared to others serving a similar community. It helps surface meaningful differences in student outcomes across schools that look alike demographically but may use different approaches. Data is collected from the previous school year. The rubric for this measure is as follows:

	Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
c	The school is outperforming comparison schools with a WPI of 1.05 and above.	The school is performing on par with comparison schools with a WPI of 0.95-1.049.	The school is performing slightly below comparison schools with a WPI of 0.85 and 0.949.	The school is performing noticeably below comparison schools with a WPI of less than 0.85.

#### **3rd Grade Literacy**

The 3rd Grade Literacy measure calculates the percentage of grade 3 students demonstrating proficiency after the summer administration of the Indiana Reading Evaluation and Determination (IREAD-3) assessment. This summative assessment evaluates foundational reading standards through grade 3 to ensure all students are reading proficiently moving into grade 4. Data is collected from the previous school year. The rubric for this measure is as follows:

	Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
stu	e percentage of grade 3 dents receiving a passing e is greater than or equal to 90.0%.	The percentage of grade 3 students receiving a passing score is between 80.0-89.9%.	The percentage of grade 3 students receiving a passing score is between 70.0-79.9%.	The percentage of grade 3 students receiving a passing score is less than 70.0%.

# 6th Grade Math

Sixth-grade math often introduces students to more advanced mathematical concepts and skills, such as algebraic expressions, equations, ratios, and proportions. Proficiency in 6th-grade math serves as a foundation for success in subsequent math courses, including pre-algebra, algebra, geometry, and beyond. The 6th Grade Math Growth measure calculates the percentage of grade six students meeting their growth targets on the state's summative math assessment. These targets are determined based on individual student performance and academic needs. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	I	Meets Standard	Approaching Standard	Does Not Meet Standard
More than 50.0% of gra students have an SGP least 45.		40.0-50.0% of grade 6 students have an SGP of at least 45.	25.0-39.9% of grade 6 students have an SGP of at least 45.	Less than 25.0% of grade 6 students have an SGP of at least 45.

# **Graduation Pathways Completion**

Education One assesses a school's ability to support students in completing Indiana's graduation requirements. This measure illustrates the percentage of students in the most current grade 12 cohort that completed state requirements for graduating in four years. This is also commonly referred to as a graduation rate. Data is collected from the previous school year. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
More than 95.0% of grade 12	85.0%-95.0% of grade 12	75.0-84.9% of grade 12	Less than 75.0% of grade 12
students complete graduation	students complete graduation	students complete graduation	students complete graduation
requirements.	requirements.	requirements.	requirements.

#### **Diploma Strength**

Education One measures its high schools' effectiveness in providing rigorous and relevant experiences for students to be prepared for college and/or careers. The Diploma Strength measure calculates the percentage of students in the most recent grade 12 cohort who earned at least a Core 40 diploma. Data is collected from the previous school year. The rubric for this measure is as follows:

students who earned at least a Core 40 diploma is greater thanstudents who earned at least a Core 40 diploma is withinstudents who earned at least a Core 40 diploma is withinstudents who earned at least a Core 40 diploma is withinstudents who earned at least a Core 40 diploma is within	Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
the state. 0-10.0% of the state. 10.1-20.0% of the state. 20.0% from the state.	students who earned at least a	students who earned at least a	students who earned at least a	The percentage of grade 12 students who earned at least a Core 40 diploma is greater than 20.0% from the state.

Exhibit C: Accountability Plan Performance Framework- SAMPLE

#### **Average Student Attendance**

The school receives an overall rating for this measure at the end of the year based on data submitted to the IDOE. Starting at the age of seven, students in Indiana are required to attend school regularly. IC 20-20-8-8 defines habitual truancy as ten or more days absent from school, meaning students are required to attend school for 95% of the 180 days in a school year. Attendance data is submitted to and collected from the IDOE on a monthly basis. The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The school's calculated attendance is at least 95.0%.	The school's calculated attendance is between 90.0 and 94.9%.	The school's calculated attendance is less than 90.0%

#### Addressing Chronic Absenteeism

Student attendance, on a federal level, measures whether students are considered "model attendees" by either demonstrating persistent attendance or improved attendance during the school year. Persistent attendance is defined as having at least a 96% attendance rate. Improved attendance is defined as improving the student's attendance rate by at least three percentage points from the prior school year to the current. The school receives an overall rating for this measure at the end of the year based on data submitted to the IDOE and ESSA goals created by the state of Indiana. The rubric for this indicator is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
More than 80.0% of students had a model attendee rate.	70.0-80.0% of students had a model attendee rate.	60.0-69.9% of students had a model attendee rate.	Less than 60.0% of students had a model attendee rate.

#### **English Learners**

**English Learner Compliance:** To ensure that laws and requirements are being upheld and students who are English Learners (EL) are being serviced appropriately, Education One conducts an EL compliance check quarterly, looking for the following components:

- Evidence that ILP goals are established, current, and up to date in Indiana's online system;
- Case conference meetings occur in compliance with all state and federal laws;
- Evidence of interventions and ILPs are appropriately communicated with the classroom teacher;
- Evidence of high-quality interventions and ILPs are implemented in push-in and/or pull-out settings;
- Appropriately licensed and/or certified staff are providing push-in and/or pull-out services;
- Staff-to-student ratios are adequate for providing services, per state and federal guidelines; and
- Staff receive ongoing professional development to understand legal obligations, current legislation, research, and effective practices relating to services being provided.

The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The school complies with and presents no concerns in the measure characteristics.	The school presents concerns in a minimal number of the measure characteristics with a credible plan to address the issues.	The school presents concerns in a majority of the measure characteristics and/or does not have a plan to address issues. <b>OR</b> The school presents concerns in a minimal number of the measure characteristics with no credible plan to address the issues.

**English Language Proficiency:** Education One measures the success of the school's English Learner (EL) program by analyzing the percentage of EL students who are on target to develop or attain English language proficiency within six years. Student growth percentiles from the WIDA ACCESS 2.0 assessment are used to determine whether students are making adequate growth annually to meet targets created by the state of Indiana. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
More than 45.0% of EL students met or exceeded growth targets.	35.0-45.0% of EL students met or exceeded growth targets.	25.0-34.9% of EL students met or exceeded growth targets.	Less than 25.0% of EL students met or exceeded growth targets.

# **Special Education**

To ensure that laws and requirements are being upheld and students with special needs are being serviced appropriately, Education One conducts a Special Education compliance check quarterly and looks for the following components:

- Evidence that IEP goals are established, current, and up to date in Indiana's online system;
- Case conference meetings occur in compliance with all state and federal laws;
- Evidence of high-quality interventions and IEPs are appropriately communicated with the classroom teacher;
- Evidence of high-quality interventions and IEPs are implemented in push-in and/or pull-out settings;
- Appropriately licensed and/or certified staff are providing push-in and/or pull-out services;
- Staff-to-student ratios are adequate for providing services, per state and federal guidelines
- Staff receive ongoing professional development to understand legal obligations, current legislation, research, and effective practices relating to services being provided;
- Evidence that disciplinary actions are appropriate, legal, equitable, and fair; and
- The percentage of disciplinary actions of SPED students does not exceed the percentage of students identified as SPED.

The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The school complies with and presents no concerns in the measure characteristics.	The school presents concerns in a minimal number of the measure characteristics with a credible plan to address the issues.	The school presents concerns in a majority of the measure characteristics and/or does not have a plan to address issues. <b>OR</b> The school presents concerns in a minimal number of the measure characteristics with no credible plan to address the issues.

#### **1.2: Local Academic Performance**

The Local Academic Performance sub-indicator measures the results of school-level initiatives, practices, and assessment results. Data utilized for the ratings of each measure is from the current academic school year and collected via regularly scheduled site visits throughout the school year, attendance and guidance reports, and benchmark data submission. The measures for the Local Academic Performance sub-indicator are as follows:

- Instruction
- High School Graduation on Track
- Progress Towards Proficiency on Benchmark Assessment
- <u>Historical Proficiency</u>

#### Instruction

Education One evaluates this measure on a monthly, quarterly, or bi-annual basis during scheduled site visits, where classroom observations are conducted to monitor the implementation of the following instructional best practices.

- **Rigor and Relevance:** Instructional delivery possesses the appropriate level of rigor and relevance, whereas rigor is defined as complexity and relevance is defined as culturally affirming.
- **Differentiated Instruction:** Differentiation in a classroom refers to the practice of tailoring instruction to meet the diverse needs of students.
- Checks for Understanding: Checks for understanding are strategies used by teachers to assess whether students have grasped the material being taught. These checks help teachers gauge student comprehension and inform instructional decisions.
- **Growth Feedback:** Growth feedback in a classroom focuses on providing constructive input that encourages and supports students in their academic and personal development.
- **Classroom Management:** Effective classroom management is crucial for creating a positive and productive learning environment.
- Active Engagement: Active engagement in a classroom refers to students being fully involved, participating, and invested in their learning.
- Learning Objectives: Learning objectives are specific, measurable, and observable statements that describe what students should know or be able to do by the end of a lesson, unit, or course.
- **Curriculum Implementation:** Curriculum implementation refers to the process of putting educational plans and materials into practice in the classroom.

Classroom observation data is compiled to identify overarching trends across the school. The school receives points (1-4) for each area observed based on the percentage of classrooms showing a concern. The school's overall instruction rating coincides with the sum of those weighted points, based on the effect size on student proficiency and growth. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school receives an instructional rating of 3.5 to 4.0.	The school receives an	The school receives an	The school receives an
	instructional rating within the	instructional rating within the	instructional rating within the
	range of 3.0-3.4.	range of 2.0-2.9.	range of 1.0-1.9.

#### **High School Graduation on Track**

This measure evaluates the percentage of students in grades 9-12 who are on track to graduate within four years, based on credit accumulation, successful completion of core courses, and other school-defined pathway criteria. Being "on track" means a student has earned enough credits and passed appropriate coursework by the end of each academic year to remain on pace for on-time graduation. Data is collected after the completion of a semester or trimester to monitor this measure, however, the school receives an overall rating based on end-of-year data collection. The rubric is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The percentage of students on track to graduate is greater than or equal to 90%.	The percentage of students on track to graduate is between 80.0-89.9%.	The percentage of students on track to graduate is between 65.0 and 79.9%.	The percentage of students on track to graduate is less than 65.0%.

#### **Progress Towards Proficiency on Benchmark Assessment**

<u>Whole School</u>: The success of the school's educational model is measured by analyzing the percentage of students who demonstrate grade-level proficiency or who are growing appropriately towards proficiency. Ratings for both reading and math are provided on an annual basis based on the results of the school's chosen benchmark assessment and standards. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
80.0% or more of students	70.0-79.9% of students	60.0-69.9% of students	Less than 60.0% of students
demonstrate grade-level	demonstrate grade-level	demonstrate grade-level	demonstrate grade-level
proficiency standards or meet			
growth targets.	growth targets.	growth targets.	growth targets.

**Subgroups:** Similarly, Education One monitors the school's individual subgroup proficiency and growth results to ensure equitable opportunities are provided for all students enrolled. The school receives separate annual ratings in reading and math for each of the following subgroups with 10 or more students, based on benchmark assessment results and standards.

- Bottom 25%;
- Enrollment Pathway (9-12 only);
- English Learner;
- Race;
- Socioeconomic Status; and
- Special Education.

The rubric for this measure is as follows, for each subgroup:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
80.0% or more of students	70.0-79.9% of students	60.0-69.9% of students	Less than 60.0% of students
demonstrate grade-level	demonstrate grade-level	demonstrate grade-level	demonstrate grade-level
proficiency standards or meet			
growth targets.	growth targets.	growth targets.	growth targets.

# **Historical Proficiency**

This measure evaluates the effectiveness of the school's educational model by examining the academic performance of legacy students, those who have been enrolled for three or more years. The intent is to assess whether sustained enrollment in the school's program leads to stronger student outcomes, particularly in reading and math.

A Legacy Performance Index (LPI) is used to quantify this relationship by comparing the proficiency rates of legacy students to non-legacy peers. This approach allows for consistent year-over-year comparisons and accounts for differences in group size. In addition, absolute proficiency thresholds are included to highlight when legacy students demonstrate high achievement regardless of comparison. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
LPI >1.075	LPI is between 1.050-1.075	LPI is between 1.025-1.049	LPI<1.025
OR	OR	OR	OR
The percentage of legacy	The percentage of legacy	The percentage of legacy	The percentage of legacy
students meeting grade level	students meeting grade level	students meeting grade level	students meeting grade level
proficiency standards is at least	proficiency standards is	proficiency standards is	proficiency standards is less
80.0%.	between 70.0-79.9%.	between 60.0-69.9%.	than 60.0%

# **Indicator 2: Financial Performance**

#### Fundamental Question: Is the school financially healthy?

The Financial Performance indicator assesses both short-term financial health as well as long-term financial stability. Quarterly financial statements provided by the school as well as annual audits completed by an accounting firm are used to rate the following measures for Financial Performance:

- Financial Management
- Enrollment Variance
- <u>Current Ratio</u>
- Days Cash
- Debt/Default Delinquency
- Debt to Asset Ratio
- Debt Service Coverage Ratio

#### **Financial Management**

Education One measures the capacity of the school's financial management by the following characteristics:

- Submission of an annual audit that is timely, complete, and has identified no significant deficiencies or weaknesses that are within the school's financial controls; and
- Submission of quarterly financial statements that are timely, complete, and able to be utilized to assess financial measures.

These characteristics are observed quarterly as well as annually when new financial information is provided by the school and the State Board of Accounts (SBOA). The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The school meets standard for both the financial audit and quarterly financial reporting requirements.	The school meets standard for either the financial audit or quarterly financial reporting requirements.	The school does not meet standard for either the financial audit or quarterly financial reporting requirements.

#### **Enrollment Variance**

The state of Indiana calculates its state tuition based on the number of students enrolled at various times per academic school year. A school's ability to identify an appropriate enrollment target to support its budget creates stability with staffing and operations. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
Actual enrollment is greater than budgeted enrollment.	Actual enrollment is between 98.0 and 100% of the budgeted enrollment.	Actual enrollment is between 93.0 and 97.9% of the budgeted enrollment.	Actual enrollment is less than 93.0% of the budgeted enrollment.

#### **Current Ratio**

Education One assesses if the school's current assets (cash or other assets that can be accessed in the next twelve months) exceed its current liabilities (debt obligations due in the next twelve months). The rubric for this measure is as follows:

Meets Standard	Does Not Meet Standard	
The current ratio is 1.1 or greater.	The current ratio is less than 1.1.	

# **Days Cash**

Education One calculates days cash on hand as an important measure of the school's fiscal health. The metric indicates how many more days after the end of the current fiscal year (June 30) the school would be able to operate. The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
Days cash on hand is at least 60 days. OR between 30 and 60 days cash and the one-year trend is positive.	Days cash on hand is at least between 15-30 days. <b>OR</b> between 30 and 60 days cash and the one-year trend is negative.	Days cash is less than 15 days.

# **Debt/Default Delinquency**

This measure is determined by both the auditors' comments in the audited financial statements and contact with the school's creditors. The rubric for this measure is as follows:

Meets Standard	Does Not Meet Standard
The school is not delinquent or in default on any outstanding loan.	The school is delinquent and/or in default on any outstanding loan.

#### **Debt to Asset Ratio**

Education One monitors the school's debt-to-asset ratio, which indicates the percentage of assets that are being financed with debt. The rubric for this measure is as follows:

Meets Standard	Does Not Meet Standard	
The debt-to-asset ratio is less than 0.90.	The debt-to-asset ratio is 0.90 or greater.	

# Debt Service Coverage Ratio

Education One monitors the school's debt service coverage ratio, which is a measurement of the cash flow available to pay current debt obligations. The rubric for this measure is as follows:

Meets Standard	Does Not Meet Standard	
The debt service coverage ratio is at least 1.15.	The debt service coverage ratio is less than 1.15.	

# **Indicator 3: Organizational Performance**

#### Fundamental Question: Is the school organizationally sound?

The Organizational Performance indicator gauges the academic and operational leadership of the school and consists of various measures designed to identify how well the school's administration and Governing Board comply with the terms of the charter agreement, applicable compliance requirements and laws, and authorizer expectations. Organizational Performance is broken down into three sub-indicators:

- Indicator 3.1: Organizational Performance of the Governing Board
- Indicator 3.2: Organizational Performance of the School Leader
- Indicator 3.3: Organizational Performance of Compliance

# 3.1: Organizational Performance of the Governing Board

The Organizational Performance of the Governing Board sub-indicator assesses the effectiveness of the school's Board of Directors in developing the school's vision and mission, adherence to the charter agreement, and relentless focus on student outcomes through strategic planning and goal setting. Data utilized to rate these measures are from the current academic school year and are collected throughout the year via attendance at regularly scheduled board meetings and through consistent interactions with key members of the school board. The measures for Organizational Performance of the Governing Board are as follows:

- Focus on High Academic Achievement
- <u>Commitment to Exemplary Governance</u>
- Fiduciary Responsibilities
- <u>Strategic Planning and Oversight</u>
- Legal and Regulatory Compliance

# **Focus on High Academic Achievement**

Education One expects governing boards to actively support the school's mission and charter, ensuring students are on track for high-level academic achievement. This includes having a shared belief in the mission, a clear definition of academic excellence, understanding how achievement is measured, and using student data to inform decisions and progress toward goals. The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
<ul> <li>The board</li> <li>reviews student achievement data at least quarterly</li> <li>engages in strategic discussions tied to school goals</li> <li>consistently uses data to inform key decisions.</li> <li>The leadership team leaves meetings with a clear understanding of next steps.</li> </ul>	<ul> <li>reviews student achievement data at least once per semester</li> <li>uses data to guide some decisions</li> <li>discusses progress toward school goals.</li> </ul>	<ul> <li>The board</li> <li>inconsistently reviews student achievement data (less than once per semester) OR</li> <li>only sometimes uses it to guide decisions.</li> <li>The leadership team's understanding of next steps is unclear or inconsistent.</li> </ul>	<ul> <li>The board</li> <li>rarely or never reviews student achievement data OR</li> <li>does not use it to guide decisions</li> <li>discussions about school goals are limited or absent.</li> <li>The leadership team lacks clarity on next steps for improvement.</li> </ul>

#### **Commitment to Exemplary Governance**

Education One measures governing boards based on their commitment to strong governance practices and the ability to maintain a high-functioning, engaged board. Exemplary boards demonstrate this by recruiting and retaining skilled members, completing board self-evaluations to support board development and training, and engaging meaningfully through active contributions both during and outside of meetings. The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The board completes a self-evaluation annually, with at least 90% participation. Results inform training needs.	The board completes a self-evaluation annually, with at least 80.0-89.9% participation. Results inform training needs.	The board completes a self-evaluation annually, with 60.0-79.9% participation. Results inform training needs. <b>OR</b> The board completes a self-evaluation annually, with at least 80.0% participation but results do not inform training needs.	The board completes a self-evaluation annually, with less than 60.0% participation. Results may or may not inform training needs. <b>OR</b> The board completes a self-evaluation annually, with 60.0-79.9% participation but results do not inform training needs. <b>OR</b> The board does not complete a self-evaluation.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The average meeting attendance is at least 90.0%	The average meeting attendance is 75.0-89.9%.	The average meeting attendance is 60.0%-74.9%.	The average meeting attendance is less than 60.0%.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The average board member makes 3 or more relevant contributions during each meeting that demonstrate preparation, insight, and help advance discussion or decision making.	The average board member makes 1-2 relevant contributions during each meeting that demonstrate preparation, insight, and help advance discussion or decision making.	The average board member contributes, however participating is inconsistent or lacks depth.	The average board member rarely contributes or contributions are off-topic, superficial, or not aligned with agendar discussions.

#### **Fiduciary Responsibilities**

Education One evaluates the quality of a governing board based on its commitment to overseeing the school's financial health, securing external funding, leveraging networks for partnerships, and assisting school leadership teams with strategic financial planning. Exemplary boards demonstrate this by approving a budget that aligns with student achievement goals, ensuring all members are financially literate, regularly reviewing financial data, and advocating for policies that support charter schools. The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The board approves a detailed budget clearly aligned with student performance goals and academic initiatives. The board sets financial goals aligned to school needs and reviews financial performance regularly to track progress and inform decision-making.	The board approves a detailed budget clearly aligned with student performance goals and academic initiatives. The board sets financial goals aligned to school needs and reviews financial performance regularly to track progress and inform decision-making.	The board approves a budget with some alignment to student goals. Financial goals are sometimes aligned, or the board inconsistently reviews financial performance.	The board approves a budget with little or no alignment to academic goals. Financial goals are not well aligned with school needs and are not regularly reviewed.

# **Strategic Planning and Oversight**

Education One believes that an effective governing board determines the strategic direction of a school, understands and respects the balance between oversight and management, and evaluates and holds school leaders and management partners accountable. The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The board develops a comprehensive, clear, and measurable strategic plan that is aligned with the school's vision and long-term goals. The plan is reviewed and adjusted regularly based on progress toward goals, and clear milestones are established and met.	vision. The plan is reviewed periodically, and some	The board develops a strategic plan but may lack clear goals, timelines, or regular reviews. The plan is not always fully aligned with the vision, and progress toward goals is monitored inconsistently.	The board does not oversee the development of a clear or measurable strategic plan. The plan may be vague or outdated, and there is no regular review of progress or alignment with the school's vision.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The board consistently provides autonomy to the school leader to manage the day-to-day operations of the school, while maintaining oversight of outcomes.	The board mostly provides autonomy to the school leader to manage the day-to-day operations of the school, while maintaining oversight of outcomes.	The board provides autonomy to the school leader but maintains a level of micromanagement that may limit the leader's effectiveness. Oversight of outcomes may or may not be inconsistent.	The board micromanages the school leader's role and undermines the leader's authority in managing the school. There is little to no oversight of outcomes.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The board evaluates the school leader's performance with an appropriately rigorous multi-faceted system that includes self-assessment, stakeholder input, and objective performance data that leads to strategic and measurable goals.	The board evaluates the school leader's performance with an appropriately rigorous evaluation system, with evidence of clear next steps and/or goals.	The board evaluates the school leader's performance, but the process lacks consistency, depth, or alignment with student and school performance. Next steps are vague and/or generic.	The board does not evaluate the school leader in a formal or meaningful way. There is no evidence that the evaluation informs leadership growth or school improvement.

# **Legal and Regulatory Compliance**

Education One monitors whether or not a governing board adheres to the legal and ethical duties of care, as well as meets all expectations outlined in the charter agreements and bylaws. The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The board consistently complies with all applicable state and federal laws, with no material compliance issues noted. The board consistently complies with its policies and bylaws, which are reviewed and updated as needed.	The board has minor, non-systemic compliance issues that are addressed promptly when identified through oversight or audit. The board mostly complies with policies/bylaws, though some may be outdated or inconsistently applied.	The board has recurring or serious legal and/or compliance issues, with corrective actions delayed, inappropriate, or absent. The board fails to comply with and/or regularly update its policies and bylaws.

# 3.2: Organizational Performance of the School Leader

The Organizational Performance of the School Leader sub-indicator assesses the effectiveness of the school's leadership team in developing and executing an action plan to achieve the goals set by the board and outlined in the charter agreement. Data utilized for the ratings of these measures are from the current academic school year and are collected throughout the year via qualitative site visits, attendance at regularly scheduled board meetings, collection of ongoing performance evaluations, student assessment outcomes, and quantitative classroom observations.

- <u>Culture of High Expectations</u>
- <u>Staff Development</u>
- Instructional Leadership

# **Culture of High Expectations**

Education One measures the effectiveness of the school's leadership team in cultivating a culture of high expectations that drives student success and organizational excellence. There are specific, observable conditions that define what strong performance looks like:

- Maintain stability in key administrative positions, with clear roles and responsibilities;
- Establish system for addressing areas of deficiency on time; and
- Execute goals established by the school's board of directors while providing consistent information and engaging in regular consultation to support decision making.

The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
There has been no turnover in key administrative positions in the last three years.	There has been minimal turnover, 0.0-10.0%, in key administrative positions in the last three years.	There has been moderate turnover, 10.1-25.0%, in key administrative positions in the last three years. <b>OR</b> There is minimal turnover, but roles and responsibilities are inconsistently defined or implemented.	There has been high turnover, more than 25.0% in key administrative positions in the last three years.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
90.0% or more of identified	75.0-89.9% of identified	60.0-74.9% of identified	Less than 60.0% of identified
academic performance	academic performance	academic performance	academic performance
deficiencies are addressed	deficiencies are addressed	deficiencies are addressed	deficiencies are addressed
within established timelines.	within established timelines.	within established timelines.	within established timelines.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
	Provides regular updates to the board that include some data on school specific goals/initiatives, though not always fully integrated or forward looking. Consultation occurs consistently, but response to challenges may be more reactive than proactive.	Provides inconsistent updates to the board. Data is limited or not clearly tied to school-specific goals/initiatives. Consultation may be irregular, and responses to issues are often delayed or lacking depth.	Provides minimal or no updates, rarely uses data or goal-related progress in board discussions. Board is not meaningfully consulted on key issues; communication lacks transparency and strategic value.

#### **Staff Development**

Education One evaluates school leadership on the effectiveness of systems that promote continuous teacher development and instructional improvement, that credibly differentiates the performance of teachers based on rigorous and fair definitions of teacher effectiveness. There are specific, observable conditions that define what strong performance looks like:

- At least 90.0% of full-time teachers hold or are actively pursuing appropriate Indiana licensure, and all individuals providing services requiring licensure under Indiana law possess the necessary credentials;
- Conduct regular, rigorous evaluations using clearing defined criteria that inform coaching and personnel decisions; and
- Provide sustained, high-quality professional development and coaching that is directly tied to classroom practice and aligns with school priorities to improve instructional effectiveness.

The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
95.0% or more of teachers and	90.0-94.9% of teachers and	80-89.9% of teachers and staff	Less than 80.0% 80-89.9% of
staff are appropriately licensed	staff are appropriately licensed	are appropriately licensed or	teachers and staff are
or hold a permit to teach in the	or hold a permit to teach in the	hold a permit to teach in the	appropriately licensed or hold a
charter school under Indiana	charter school under Indiana	charter school under Indiana	permit to teach in the charter
Law.	Law.	Law.	school under Indiana Law.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The percentage of teachers growing from not effective to effective is greater than 15%. OR 90.0% of teachers are rated as highly effective or effective.	The percentage of teachers growing from not effective to effective is between 5.0-15.0%. OR 75.0-89.9% of teachers are rated as highly effective or effective.	The percentage of teachers growing from not effective to effective is between 1.0-4.9%. OR 60.0-74.9% of teachers are rated as highly effective or effective.	There is no observable increase in the percentage of teachers becoming effective. <b>OR</b> Less than 60.0% of teachers are rated as highly effective or effective.

#### **Instructional Leadership**

Education One expects school leadership teams to actively shape the academic vision of the school by driving instructional quality and student achievement. There are specific, observable conditions that define what strong performance looks like:

- Define specific instructional and behavioral actions that are linked to the school's mission and/or vision;
- Use classroom observations to provide prompt and actionable feedback to teachers to support the improvement of student outcomes; and
- Analyze assessment results frequently to adjust classroom instruction, grouping of students, and/or identifying students for special intervention.

The rubrics for this measure are as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
80.0% or more of observed	80.0-89.9% of observed	70.0-79.9% of observed	Less than 70.0% of observed
classrooms consistently	classrooms consistently	classrooms consistently	classrooms consistently
implemented instructional	implemented instructional	implemented instructional	implemented instructional
strategies aligned with the			
school's model and/or initiatives.			

	Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
-	30.0% or more of classrooms show measurable growth on interim assessments.	65.0-79.9% of classrooms show measurable growth on interim assessments.	50.0-64.9% of classrooms show measurable growth on interim assessments.	Less than 50.0% of classrooms show measurable growth on interim assessments.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
During data meetings, the leader articulates specific instructional shifts or student groupings tied directly to data trends and demonstrates proactive planning and reflection.	During data meetings, the leader identifies general strengths/needs and proposes instructional or grouping strategies with a logical connection to findings.	During data meetings, the leader provides minimal analysis and instructional or grouping decisions are vague or generic.	During the data meetings, the leader provides no meaningful analysis of the data and makes no instructional adjustments or grouping decisions.

# 3.3: Organizational Performance of Compliance

The Organizational Performance of Compliance sub-indicator assesses the school's ability to fulfill the requirements of its charter. Data utilized for the ratings of these measures are from the current academic school year and are collected throughout the year via report submissions and scheduled meetings with Education One. The measure for Organizational Performance of Compliance is as follows:

- <u>Charter Implementation</u>
- <u>Charter Compliance</u>

# **Charter Implementation**

Education One will hold the charter school accountable to the mission, model, and/or goals outlined in the approved application, ensuring alignment with the Charter Agreement and applicable requirements. The rubric for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
90.0% or more of mission and/or model specific indicators are established.	75.0-89.9% of mission and/or model specific indicators are established.	60.0-74.9% of mission and/or model specific indicators are established. <b>OR</b> 75.0-99.9% of mission and/or model specific indicators are established, but those that aren't negatively impact the school.	Less than 60.0% of mission and/or model specific indicators are established. <b>OR</b> 60.0-74.9% of mission and/or model specific indicators are established, but those that aren't negatively impact the school.

#### **Charter Compliance**

Schools are held accountable to be in compliance with the terms of their charter and collaborate effectively with Education One. The following components are assessed monthly:

- Submission of all required compliance documentation on time as set forth by Education One, including but not limited to meeting minutes and schedules, board member information, compliance reports, and employee documentation; and
- Compliance with the terms of its charter, including amendments, school policies and regulations, and applicable federal and state laws.

The rubrics for this measure is as follows:

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
90.0% or more of required compliance documentation was submitted on time.	80.0-89.9% of required	70.0-79.9% of required	Less than 70.0% of required
	compliance documentation was	compliance documentation was	compliance documentation was
	submitted on time.	submitted on time.	submitted on time.

Exceeds Standard	Meets Standard	Approaching Standard	Does Not Meet Standard
The school fully adheres to the terms of its charter, all amendments, and applicable federal/state laws and regulations.	The school complies with most terms of its charter, amendments, and applicable laws.	The school has a few instances of non-compliance with its charter amendments, or applicable laws.	The school fails to comply with significant aspects of its charter, amendments, or applicable laws.

# Indicator 4: School Climate

Fundamental Question: Is the climate effective in supporting the school in carrying out its mission and vision?

The School Climate indicator gauges how stakeholder satisfaction supports student re-enrollment and teacher retention. School Climate is broken down into the following measures:

• <u>Stakeholder Satisfaction</u>

# **Stakeholder Satisfaction**

Education One requires its schools to conduct an annual third-party survey of staff, students, and families, to gauge the school's effectiveness in carrying out its mission and vision. Results should be used to drive programming, policies, and procedure changes, if necessary. Education One's standard for survey reliability is a participation rate of at least 70.0%. The rubric for this measure is as follows:

Meets Standard	Approaching Standard	Does Not Meet Standard
The weighted percentage of parents,	The weighted percentage of parents,	The weighted percentage of parents,
students, and staff reporting overall	students, and staff reporting overall	students, and staff reporting overall
satisfaction is at or above 80.0%.	satisfaction is between 70.0 and 79.9%.	satisfaction is less than 70.0%.